Add/Modify a Fundraiser

Financials & Trips · https://docs.dacapoinventory.com/doc/add-modify-a-fundraiser/

> Da Capo Inventory allows teachers to create fundraisers and record deposits and debits to and from student records and a general fund. During the fundraiser setup, teachers can designate what percentage of the sale is profit for your organization, and what percentage of that profit goes to the student's balance.

1. To add a fundraiser, click 'Add/Modify Fundraiser' .



Example 1: Car Wash Fundraiser where 90% of the funds raised go towards a participating student's balance.

> Name: Car Wash September
> Building: My High School
> Acct Name: Create New Acct for this Fundraiser
> Info: Car Wash September
> Proceeds: Student Balance Sheet
> Profit Calculated: Based on Percentage of Sales
> What percentage is profit: 100%
> Pct to Student Balance: 90% Active: Yes

Example 2: Box of Chocolate Fundraiser where each box generates $60. The profit on each box is $18. All of the profit goes towards a participating student’s balance.

> Name: Box of Chocolate October
>
> Building: My High School
>
> Acct Name: Create New Acct for this Fundraiser
>
> Info: Box of Chocolate 60 gross, 18 net profit
>
> Proceeds: Student Balance Sheet
>
> Profit Calculated: Fixed profit per item
>
> Will you be giving students items before money collected: Yes
>
> What is the value, per item: 60
>
> Total profit per item: 18
>
> Pct to Student Balance: 100%
>
> Active: Yes